

Firefighters' Pension Scheme (FPS) East Sussex Fire and Rescue Authority Annual Allowance Scheme Pays Election Form

2018 v1

PART 1 - YOUR PERSONAL DETAILS

Title	Full name	
NINO		Date of birth
Address		Post code
Email address		
Phone number		

PART 2 – ANNUAL ALLOWANCE CHARGE DETAILS

Q1 Tax year in which the Annual Allowance charge occurred	(a)
Q2 Is this a change to a previous election for this tax year?	YES <input type="checkbox"/> NO <input type="checkbox"/>
Q3 The amount of FPS pension growth exceeding the Annual Allowance, after applying carry forward, for this tax year	£ (b)
Q4 Tax rate payable in this tax year applicable to the charge	% (c)
Q5 Annual Allowance tax charge for year (a) [= (b) x (c)]	£
Q6 The amount of Annual Allowance tax charge you want the East Sussex FPS to pay to HMRC on your behalf	£
Q7 Do you intend to retire and claim your FPS benefits before 31 July next year?	YES <input type="checkbox"/> NO <input type="checkbox"/>
Q8 If you have answered YES to Q7, what is your planned retirement date?	/ /

PART 3 – SCHEME PAYS MEMBER DECLARATION

I declare that:

I want the East Sussex FPS to pay my Annual Allowance tax charge as set out in PART 2 to HMRC.
The details in PART 2 are correct
The Annual Allowance charge specified in PART 2 has been calculated at the relevant rate as described in the Finance Act 2004, meaning at the same marginal tax rate as my taxable income
I have calculated the tax rate that applies based on my taxable income from all sources I understand that it is my responsibility to make sure the correct level of tax is paid

I understand that:

This notice cannot be revoked and I cannot cancel the election at a later date (although it may be amended)
My benefits in the FPS will be reduced to take account of the tax that will be paid on my behalf by the East Sussex Fire and Rescue Authority

Signed

Date

Please return the completed form to:
West Yorkshire Pension Fund, P.O. Box 67, Bradford, BD1 1UP